

Platinum Customer Portal

A PFW Extension

By Evron

Easy Access to Your Key Customer Information

Evron's Platinum Customer Portal expands PFW's lookup functions to put the most vital customer information at your fingertips.

When you have questions from a customer, you want to provide quick answers. This customizable portal gives you them, with an instant snapshot of customer data and one click access to the detailed source files. All this through an interface seamlessly integrated with your existing Platinum software.

You'll have all the information you need to respond to customers, make informed decisions and use your time wisely, thanks to this smooth and efficient software solution from Evron.

Platinum Customer Portal Gives you:

- ☑ Instant snapshots of key information from Invoices, Sales Orders, Purchase Orders and other documents
- ☑ One-click drilldown to replicas of original source files
- ☑ Customization to your daily business

HIGHLIGHTS

- See the Details Behind Your Customer Information
- Ideal for Sales and Service staff
- Manage More Effectively
- Improve Customer Service
- Merges with Platinum as One Product
- Built by a Experienced Team

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Detailed Customer Information

See a quick snapshot of a client's most important information and click through to the finest details. Browse and sort a list of files, and open up a replica of the original source documents, including:

- Invoices
- Sales Orders
- Purchase Orders
- Project Costing
- Any other document in your database

Ideal for sales and service staff

Give your sales and service people access to the valuable information within Platinum without the need to purchase additional Platinum licenses.

They'll enjoy the easy-to-use interface that saves them from sifting through PFW data files. Your accounting people will be happy about the read-only access, which ensures that source data can not be changed.

Manage more effectively

Manage your projects and client relationships effectively by getting a close look at recent projects and their costs.

Customer Portal

Service Calls

Invoices

Sales Orders

PO's

Projects

Exit

Name:

Short Name:

Client#: Project Initial:

Attention:

Salesperson #: Name:

Address:

City:

Province: Postal Code:

Phone: Fax:

Distance: PST Number:

Special Notes:

HDWR Contract: SPWR Contract:

Net Sales: **643413.02**

A/R Total: **382157.73**

S/D Total: **349536.23**

Evron Products and Services

Evron sells, implements, supports and designs solutions for every one of your business needs:

Infrastructure: Network Architecture | Hardware | Remote Access | Security | Anti-Virus | Cabling

Application Software: Field Service | Accounting | Project Costing and Management | CRM | E-Commerce | Tenant Management

Services: Internet Development | Custom Programming | Technical Support | Preventative Maintenance | Implementation | Training

For more information, visit our website at www.evron.com, call (800) 891-7791 or (905) 477-0444
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Improve Customer Service

When a customer calls with questions about billings, delivery on an order, or a range of other issues you'll be able to answer their questions with two clicks.

Merges with Platinum as One Product

This portal is not a generic bolt-on but an extension to existing functionality, built to the precise standards and protocols of Platinum for Windows software. This seamless integration ensures a smooth flow of information throughout your business.

Built by an Experienced Team

Since 1983, Evron has designed, implemented, customized and supported accounting solutions for hundreds of customers. Our close relationship with Platinum software goes back to 1991.

More Platinum Extensions by Evron

In addition to Customer Portal, Evron can address your specific business needs with custom development and a variety of Platinum integrated applications, including:

- Field Service
- Food Service Order Entry & Delivery
- Property Management
- Inventory Portal
- eCommerce
- Simplified Bank Reconciliation
- Advanced G/L Reporting
- And more...

Call us at: (905) 477-0444
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